

# DEPENDENT STUDENT VERIFICATION WORKSHEET

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Per Federal Regulation, we are required to confirm the information you reported on your FAFSA. We will compare the data on your FAFSA with the information on this worksheet, and with any other required documents. If there are discrepancies, the Office of Financial Assistance may contact you for further clarification or additional documentation in order to make corrections.

# You and your parent(s) must complete and sign this worksheet, attach any required documents, and submit the form to our office. <u>VERIFICATION CANNOT BE COMPLETED AND FINANCIAL AID CANNOT BE AWARDED UNTIL ALL NECESSARY DOCUMENTATION</u> <u>HAS BEEN RECEIVED AND VERIFIED BY OUR OFFICE.</u>

## A. Dependent Student Information

Student First and Last Name

Student CU ID Number

### **B. Dependent Student Household Information**

Use the first line to record your full name and age, and then list additional people in your household below. If more space is needed, attach a separate page including your name and ID number. Include:

- Your parent(s). If your parents are divorced, list your parent and stepparent, if your parent is remarried.
  - List the parent you lived with the most during the past 12 months at the time you completed the FAFSA.
    If you lived the same amount of time with each parent, list the parent (and that parent's spouse, if remarried) who provided more financial support during the past 12 months or during the most recent year you actually received support from a parent.
  - The following people are NOT considered your "parent(s)" unless they have legally adopted you: grandparents, foster parents, legal guardians, older brothers and sisters, and uncles or aunts.
  - **NOTE:** Parents are not included in the number in college calculation, per Federal Regulation. You do not need to include an institution for your parents.
- Your parent(s)' other children, if your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024, even if they do not live with your parent(s). Also list any siblings who will use your parent's information on their FAFSA for 2023-2024.
- Other people if they now live with your parent(s), and your parent(s) will have provided more than half of their support from July 1, 2023 through June 30, 2024.
  - o Do not include people living in the household that are providing their own support.
- The name of the school that any listed household members are, or will be, enrolled <u>at least half-time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023 and June 30, 2024.
  - o Do not include dual/concurrent enrollment for high school students.

Full Name	Age	Relationship	College/Institution (if applicable)
		Self	Cameron

Academic Year 2023-2024

# Page **1** of **3**

## C. Parent(s)' Income Information

# <u>All parents must complete this section regarding their tax filing status for 2021. If there is more than one parent, and the answers are not the same for both parents, please submit this page for each parent.</u>

First and Last Name of Parent(s):

#### 1. Please make one of the following three selections:

I filed a 2021 Federal Income Tax Return. You must submit this information one of two ways (skip to Section D.)

- The best way to verify income is by using the IRS Data Retrieval Tool (DRT) through the FAFSA.
  OR
- You can submit a signed copy of the 2021 Federal Income Tax Return that includes all schedules filed. If you do not have a copy of the tax return, you can submit the Tax Return Transcript. You can request the transcript:
  - Online https://www.irs.gov/individuals/get-transcript
  - o By mail Form 4506-T
  - By phone- 1-800-908-9946
- NOTE: If an amended 2021 tax return was filed, you must also submit a SIGNED copy of the 1040X that was filed.

I was not required to file a 2021 Federal Income Tax Return, because I was unemployed. (skip to number 4.)

I earned income in 2021, but was not required to file a tax return. (continue to numbers 2-4.)

• You must report any income you earned below:

#### 2. List below the name of all employers, amount earned from each employer, and whether a W-2 form is attached.

List every employer even if they did not issue a W-2 form. If more space is needed, attach a separate page including your name and ID number.

Employer's Name	Annual Amount Earned in 2021	IRS W-2 Attached?
EXAMPLE: Suzy's Auto Body Shop	\$2,000.00	Yes/No

#### 3. Attach copies of all W-2 forms

If you are unable to provide the W-2 information, you must submit a Wage and Income Transcript from the IRS. You can request this:

- Online https://www.irs.gov/individuals/get-transcript
- By mail Form 4506-T
- 4. Submit a Verification of Non-Filing Letter from the IRS which verifies the IRS has not processed a tax return for you. You can request this:
  - Online https://www.irs.gov/individuals/get-transcript
    - Request a Tax Return Transcript, and if one was not processed, the IRS will mail the letter of non-filing.
  - By mail Form 4506-T
  - By phone- 1-800-908-9946
    - Request a Tax Return Transcript, and if one was not processed, the IRS will mail the letter of non-filing.

#### All students must complete this section regarding their tax filing status for 2021.

#### 1. Please make one of the following three selections:

I filed a 2021 Federal Income Tax Return. You must submit this information one of two ways (skip to Section E.)

• The best way to verify income is by using the IRS Data Retrieval Tool (DRT) through the FAFSA.

OR

- You can submit a signed copy of the 2021 Federal Income Tax Return that includes all schedules filed. If you do not have a copy of the tax return, you can submit the Tax Return Transcript. You can request the transcript:
  - Online https://www.irs.gov/individuals/get-transcript
  - o By mail Form 4506-T
  - By phone- 1-800-908-9946
- NOTE: If an amended 2021 tax return was filed, you must also submit a SIGNED copy of the 1040X that was filed.

I was not required to file a 2021 Federal Income Tax Return, because I was unemployed. (skip to Section

E.) I earned income in 2021, but was not required to file a tax return. (continue to numbers 2-3.)

• You must report any income you earned below:

#### 2. List below the name of all employers, amount earned from each employer, and whether a W-2 form is attached.

List every employer even if they did not issue a W-2 form. If more space is needed, attach a separate page including your name and ID number.

Employer's Name	Annual Amount Earned in 2021	IRS W-2 Attached?
EXAMPLE: Suzy's Auto Body Shop	\$2,000.00	Yes/No

#### 3. Attach copies of all W-2 forms.

If you are unable to provide the W-2 information, you must submit a Wage and Income Transcript from the IRS. You can request this transcript:

- Online https://www.irs.gov/individuals/get-transcript
- By mail Form 4506-T
- By phone- 1-800-908-9946

## **E.** Certifications and Signatures

The student and parent signing this form both certify that all the information reported is complete and correct. **The penalty for submitting fraudulent information on this form may include repayment of money received, and you could be fined or imprisoned.** 

Student Signature

Date

Parent Signature

Date

Submit completed form and required documents to: Office of Financial Assistance Cameron University – North Shepler 332 2800 West Gore Blvd