

A. Student Information

# **DEPENDENCY OVERRIDE REQUEST**

## Academic Year 2021-2022

According to Federal Student Aid regulation, all applicants are considered either independent or dependent. To determine your status, please visit <a href="https://studentaid.ed.gov/sa/fafsa/filling-out/dependency">https://studentaid.ed.gov/sa/fafsa/filling-out/dependency</a>. A dependent student is required to report parent income information on the Free Application for Federal Student Aid (FAFSA).

Under some circumstances including but not limited to parental abuse, abandonment, or neglect, an aid administrator can determine that an otherwise dependent student may be considered independent for federal student aid purposes. **Conditions that do NOT qualify include:** 

- Parents' refusal to contribute to the student's education
- Parents' unwillingness to provide information on the FAFSA or verification documents
- Parents not claiming the student as a dependent for income tax purposes

| Student Last Name           | Student First Name   | Student M.I. | Student CU ID Number |
|-----------------------------|--|--------------|----------------------|
| Student Date of Birth       | Cameron Email Address  |              | Student Phone Number |
| B. Explanation of Circumsta | nnces  |              |                      |
|                             | our situation. Include the state of the rela-<br>ved for the past 12 months, and how you<br>ary. |              |                      |
|                             |  |              |                      |
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|                             |  |              |                      |

#### C. Documentation

Attach the following documentation. All documents MUST be completed and submitted in order for your request to be processed.

- 1. An Independent Verification Form (see attached) and any subsequent documentation requested on the form (i.e. Tax Return Transcript, W-2's).
- 2. Signed statements from **AT LEAST TWO** third-parties to support your Explanation of Circumstances. These can include statements from a counselor, teacher, caseworker, etc. **Statements must be on professional letterhead or notarized.**

### D. Student Certification and Signature

I certify that all information reported is complete and correct. I have not knowingly or intentionally provided any false statements or fraudulent documentation.

Student Signature Date

Submit completed form and required documents to:
 Office of Financial Assistance
 Cameron University – North Shepler 301
 2800 West Gore Blvd
 Lawton, OK 73505-6320

FAX: 580-581-2556 | EMAIL: financialaid@cameron.edu



## INDEPENDENT STUDENT VERIFICATION WORKSHEET

Academic Year 2021-2022

Your 2021-2022 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Per Federal Regulation, we are required to confirm the information you reported on your FAFSA. We will compare the data on your FAFSA with the information on this worksheet and with any other required documents. If there are discrepancies, the Office of Financial Aid may contact you for further clarification or additional documentation in order to make corrections.

You must complete and sign this worksheet, attach any required documents, and submit the form to our office. VERIFICATION CANNOT BE COMPLETED AND FINANCIAL AID CANNOT BE AWARDED UNTIL ALL NECESSARY DOCUMENTATION HAS BEEN RECEIVED AND VERIFIED BY OUR OFFICE.

| . Independent Student Info   | rmation                        |              |                          |
|------------------------------|--------------------------------|--------------|--------------------------|
| Student Last Name            | Student First Name             | Student M.I. | Student CU ID Number     |
| Student Street Address       |                                |              | Student Date of Birth    |
| City                         | State                          | Zip Code     | Student CU Email Address |
| Student Primary Phone Number | Student Alternate Phone Number |              |                          |

Use the first line to record your full name and age, and then list additional people in your household below. Include:

- Your spouse, if you have one, and
- Your children, if you will have provided more than half of their support from July 1, 2021 through June 30, 2022, even if they do not live with you, and
- Other people if they now live with you and you will have provided more than half of their support from July 1, 2021 through June 30, 2022.
- The name of the college if any additional household member is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2021, and June 30, 2022.

If more space is needed, attach a separate page including your name and ID number.

| Full Name | Age | Relationship | College (if applicable) |
|-----------|-----|--------------|-------------------------|
|           |     | Self         | Cameron                 |
|           |     |              |                         |
|           |     |              |                         |
|           |     |              |                         |
|           |     |              |                         |
|           |     |              |                         |

# \* STUDENT TAX FILERS ONLY \*

ONLY COMPLETE THIS SECTION IF you (and, if married, your spouse) filed an IRS 2019 Federal Income Tax Return.

The best way to verify income is by using the **IRS Data Retrieval Tool** (IRS DRT) through the FAFSA on the web at <u>FAFSA.gov</u>. In *most* cases, no further documentation will be needed if you use the IRS DRT and do not change any information.

If you are unable to use the IRS DRT, you must submit a copy of your (and your spouse's, if married) **2019 Tax Return Transcript** or a SIGNED copy of your 2019 Tax Return with schedules 1,2, and/or 3 if applicable. A tax return transcript can be obtained:

Online – https://www.irs.gov/individuals/get-transcript By mail – call 1-800-908-9946 or send a 4506-T form

#### Check the box that applies:

I have used the IRS DRT to transfer my 2019 Federal Income Tax Return Information

I have attached my 2019 Tax Return Transcript or a signed copy of my 2019 Tax Return

NOTE: If an amended 2019 tax return was filed, you must also submit a SIGNED copy of the 1040x that was filed.

## \* STUDENT TAX NON-FILERS ONLY \*

ONLY COMPLETE THIS SECTION (steps 1-4) IF you (and, if married, your spouse) did not file and were not required to file an IRS 2019 Federal Income Tax Return.

#### 1. Check the box that applies:

I (and my spouse, if married) was not employed and had no income earned from work in 2019. (Proceed to step

4) I (and/or my spouse, if married) was employed in 2019.

2. List below the name of all employers, amount earned from each employer, and whether a W-2 form is attached. List every employer even if they did not issue a W-2 form. If more space is needed, attach a separate page including your name and ID number.

| Employer's Name                | Annual Amount Earned in 2019 | IRS W-2 Attached? |
|--------------------------------|------------------------------|-------------------|
| EXAMPLE: Suzy's Auto Body Shop | \$2,000.00                   | Yes               |
|                                |                              |                   |
|                                |                              |                   |
|                                |                              |                   |
|                                |                              |                   |
|                                |                              |                   |
|                                |                              |                   |

- 3. Attach copies of all W-2 forms.
- 4. Attach a Verification of Non-Filing Letter from the IRS. A Letter of Non-Filing can be obtained:

Online – https://www.irs.gov/individuals/get-transcript By mail – call 1-800-908-9946 or send a 4506-T form

## **Student ID:**

# **D. Certifications and Signatures**

| Each person signing this form certifies that all the information<br>The spouse's signature is optional. | reported is complete and correct. The student must sign and date. |
|---|---|
| Student Signature   | Date  |
| Spouse Signature (optional)   | Date  |

Submit completed form and required documents to:
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