

DEPENDENCY OVERRIDE REQUEST

Academic Year 2019-2020

According to Federal Student Aid regulation, all applicants are considered either independent or dependent. To determine your status, please visit <u>https://studentaid.ed.gov/sa/fafsa/filling-out/dependency</u>. A dependent student is required to report parent income information on the Free Application for Federal Student Aid (FAFSA).

Under some circumstances including but not limited to parental abuse, abandonment, or neglect, an aid administrator can determine that an otherwise dependent student may be considered independent for federal student aid purposes. **Conditions that do NOT qualify include:**

- Parents' refusal to contribute to the student's education
- Parents' unwillingness to provide information on the FAFSA or verification documents
- Parents not claiming the student as a dependent for income tax purposes

A. Student Information

Student Last Name	Student First Name	Student M.I.	Student CU ID Number
Student Date of Birth	Cameron Email Address		Student Phone Number

B. Explanation of Circumstances

Provide a written explanation of your situation. Include the state of the relationship between you and your parents, their whereabouts, where you have lived for the past 12 months, and how you are supporting yourself. <u>All information is confidential</u>. Attach additional pages if necessary.

C. Documentation

Attach the following documentation. All documents MUST be completed and submitted in order for your request to be processed.

- 1. An Independent Verification Form (see attached) and any subsequent documentation requested on the form (i.e. Tax Return Transcript, W-2's).
- 2. Signed statements from **AT LEAST TWO** third-parties to support your Explanation of Circumstances. These can include statements from a relative, family friend, counselor, teacher, caseworker, etc. **Statements must be on professional letterhead or notarized.**

D. Student Certification and Signature

I certify that all information reported is complete and correct. I have not knowingly or intentionally provided any false statements or fraudulent documentation.

Student Signature

Date

Submit completed form and required documents to: Office of Financial Assistance Cameron University – North Shepler 301 2800 West Gore Blvd Lawton, OK 73505-6320 FAX: 580-581-2556 | EMAIL: financialaid@cameron.edu



INDEPENDENT STUDENT VERIFICATION WORKSHEET

Your 2019-2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Per Federal Regulation, we are required to confirm the information you reported on your FAFSA. We will compare the data on your FAFSA with the information on this worksheet and with any other required documents. If there are discrepancies, the Office of Financial Aid may contact you for further clarification or additional documentation in order to make corrections.

You must complete and sign this worksheet, attach any required documents, and submit the form to our office. <u>VERIFICATION</u> <u>CANNOT BE COMPLETED AND FINANCIAL AID CANNOT BE AWARDED UNTIL ALL NECESSARY DOCUMENTATION HAS BEEN RECEIVED</u> <u>AND VERIFIED BY OUR OFFICE.</u>

A. Independent Student Information

Student Last Name	Student First Name	Student M.I.	Student CU ID Number
Student Street Address			Student Date of Birth
City	State	Zip Code	Student CU Email Address
Student Primary Phone Number	Student Alternate Phone Number		

B. Independent Student Household Information

Use the first line to record your full name and age, and then list additional people in your household below. Include:

- Your spouse, if you have one, and
- Your children, if you will have provided more than half of their support from July 1, 2019 through June 30, 2020, even if they do not live with you, and
- Other people if they now live with you and you will have provided more than half of their support from July 1, 2019 through June 30, 2020.
- The name of the college if any additional household member is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2019, and June 30, 2020.

If more space is needed, attach a separate page including your name and ID number.

Self	Cameron
	cameron

Academic Year 2019-2020

* STUDENT TAX FILERS ONLY *

ONLY COMPLETE THIS SECTION IF you (and, if married, your spouse) filed an IRS 2017 Federal Income Tax Return.

The best way to verify income is by using the **IRS Data Retrieval Tool** (IRS DRT) through the FAFSA on the web at <u>FAFSA.gov</u>. In *most* cases, no further documentation will be needed if you use the IRS DRT and do not change any information.

If you are unable to use the IRS DRT, you must submit a copy of your (and your spouse's, if married) **2017 Tax Return Transcript** or a <u>SIGNED</u> copy of your 2017 Tax Return. A tax return transcript can be obtained:

Online – https://www.irs.gov/individuals/get-transcript By mail – call 1-800-908-9946 or send a 4506-T form

Check the box that applies:

I have used the IRS DRT to transfer my 2017 Federal Income Tax Return Information

I have attached my 2017 Tax Return Transcript or a signed copy of my 2017 Tax Return

NOTE: If an amended 2017 tax return was filed, you must also submit a SIGNED copy of the 1040x that was filed.

* STUDENT TAX NON-FILERS ONLY *

ONLY COMPLETE THIS SECTION (steps 1-4) IF you (and, if married, your spouse) did not file and were not required to file an IRS 2017 Federal Income Tax Return.

1. Check the box that applies:

I (and my spouse, if married) was not employed and had no income earned from work in 2017. (Proceed to step 4)

I (and/or my spouse, if married) was employed in 2017.

2. List below the name of all employers, amount earned from each employer, and whether a W-2 form is attached. List every employer even if they did not issue a W-2 form. If more space is needed, attach a separate page including your name and ID number.

Employer's Name	Annual Amount Earned in 2017	IRS W-2 Attached?
EXAMPLE: Suzy's Auto Body Shop	\$2,000.00	Yes

3. Attach copies of all W-2 forms.

4. Attach a Verification of Non-Filing Letter from the IRS. If you are unable to obtain a letter from the IRS, you may submit the Independent Student Verification of Non-Filing Statement. A Letter of Non-Filing can be obtained:

Online – https://www.irs.gov/individuals/get-transcript By mail – call 1-800-908-9946 or send a 4506-T form

D. Certifications and Signatures

Each person signing this form certifies that all the information reported is complete and correct. The student must sign and date. The spouse's signature is optional.

 Student Signature
 Date

 Spouse Signature (optional)
 Date

 Submit completed form and required documents to:
 Office of Financial Assistance

 Office of Financial Assistance
 Comperson University – North Shenler 301

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