

## 2011 - 2012 INCOME WORKSHEET

For the Parent's column, enter the amount for the student's parents. For the Student's column, enter the combined amount for the student and spouse.

Parent(s)	Section A - 2010 Additional Financial Information	Student
\$	a. Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040 - line 49 or 1040A - line 31.	\$
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your household, as reported in question 93 (or question 72 for your parents' household). *** List names of children on reverse side of this page.***	\$
\$	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	d. Taxable student grant and scholarship aid <b>reported to the IRS in the adjusted gross income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	e. Combat pay or special combat pay. <u>Only enter the amount that was taxable</u> and included in the adjusted gross income. <u>Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).</u>	\$
\$	f. Earnings from work under a cooperative education program offered by a college.	\$
Parent(s)	Section B - 2010 Untaxed Income	Student
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A - line 17.	\$
\$	c. Child support received for any of your children/parents' children. <i>Do not include foster care or adoption payments.</i> *** List names of children on reverse side of this page.***	\$
\$	d. Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b.	\$
\$	e. Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). <i>Exclude rollovers. If negative, enter a zero here.</i>	\$
\$	f. Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). <i>Exclude rollovers. If negative, enter a zero here.</i>	\$
\$	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	h. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	i. Other untaxed income not reported in items 44a through 44h or 92a through 92h, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040-line 67. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
N/A	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$

**Print Student's Name:**

**CU ID#:**

**Student's Signature:**

**Parent's Signature:**

**For Section A**

Child support **paid** because of divorce or separation or as a result of a legal requirement from January 1, 2010 to December 31, 2010

	<b>FULL NAME</b>	<b>DATE OF BIRTH</b>
1	_____	_____
2	_____	_____
3	_____	_____
4	_____	_____
5	_____	_____
6	_____	_____

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**For Section B**

Child support **received** for all children from January 1, 2010 to December 31, 2010

	<b>FULL NAME</b>	<b>DATE OF BIRTH</b>
1	_____	_____
2	_____	_____
3	_____	_____
4	_____	_____
5	_____	_____
6	_____	_____